

Metinvest bonds join benchmark EM Bond Index

Metinvest, the international vertically integrated group of steel and mining companies (“Metinvest” or “the Group”), is pleased to note the inclusion of its Eurobond due 2029 in the JPMorgan Corporate Emerging Markets Bond Index series (CEMBI), a global benchmark tracking US-dollar-denominated debt issued by emerging market corporations.

The Eurobond due 2029 was issued on 17 October 2019 following the successful inaugural issuance of dual-currency bonds by the Group and completion of the transaction to extend the maturity of its outstanding Eurobonds. It met the criteria to be included in the CEMBI Broad and CEMBI Broad Diversified high-yield indices after a regular review on 29 November 2019.

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METINVEST GROUP is a vertically integrated group of steel and mining companies that manages every link of the value chain, from mining and processing iron ore and coal to making and selling semi-finished and finished steel products. It comprises steel and mining production facilities located in Ukraine, Europe and the US, as well as a sales network covering all key global markets. Metinvest’s business is divided for financial reporting purposes into two segments: Metallurgical and Mining. Its strategic vision is to become a leading vertically integrated steel producer in Europe, delivering sustainable growth and profitability resilient to business cycles and providing investors with returns above the industry benchmarks. For the first six months ended 30 June 2019, the Group reported revenues of US\$5.8 bn and an EBITDA margin of 15%.

METINVEST HOLDING LLC is the management company of Metinvest Group.

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