

## Ad Hoc Committee of Noteholders

IRISH STOCK EXCHANGE ANNOUNCEMENT

Metinvest B.V.

**U.S.\$85,238,250 10.25 per cent. Guaranteed Notes due 2016 (the "2016 Notes")**

ISIN: XS0511379066, Common Code: 051137906

ISIN: US591555AA54, CUSIP: 59155AA5

**U.S.\$289,734,000 10.50 per cent. Guaranteed Notes due 2017 (the "2017 Notes")**

ISIN: XS1145219652, Common Code: 114521965

ISIN: US591555AC11, Common Code: 114752894

CUSIP: 591555 AC1

**U.S.\$750,000,000 8.75 per cent. Guaranteed Notes due 2018 (the "2018 Notes")**

ISIN: XS0591549232

ISIN: US591555AB38, CUSIP: 591555 AB3

### AD HOC COMMITTEE OF NOTEHOLDERS

25 September 2015

Metinvest B.V. (the "Issuer" or "we") has been notified that holders of in excess of 50% of the outstanding principal amount across the 2016 Notes, 2017 Notes and 2018 Notes have formed an ad hoc committee (the "Committee").

The Committee has appointed The Blackstone Group International Partners LLP as financial advisers and Linklaters LLP as legal advisers. The Issuer welcomes this development and will engage with the Committee and its advisers.

In order to facilitate future communications and discussions among the noteholders, we invite noteholders to identify themselves to the Issuer and to the Committee's financial and legal advisers using the contact details set forth below:

**Blackstone**

**Linklaters**

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